



**C.I. GROUP  
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)  
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด  
อ.เมืองปทุมธานี จ.ปทุมธานี 12000  
1/1 M.7 Bangkoowad Road  
Bangkoowad, Amphoe Muang  
Pathumthani 12000 Thailand

สาขานันทอง  
789/75 ม.1 นิคมอุตสาหกรรมนิคมทอง  
ต.หนองปรือ อ.ศรีราชา จ.ชลบุรี 20230  
789/75 M.1 Pinthong Industrial Park  
Nongkham, Sriracha  
Chonburi 20230 Thailand

สาขาเทพารักษ์  
526/1-3 ม.3 ต.เทพารักษ์  
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270  
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TAX ID #0107547000133

NO. CIG 016/2024

March 5<sup>th</sup>, 2024

Subject : Notification of the Conversion Price Calculation of the Convertible Debentures of the Company

Attention : President  
The Stock Exchange of Thailand

Regarding C.I. Group Public Company Limited (“the Company”) has operated to offer and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for “convertible debentures granting the right to convert into ordinary shares of C.I. Group Public Company Limited No.1/2023, due in 2026” to specific investors, namely Sycamore Capital SPC, acting for and on behalf of the Sycamore Equity Fund SP (subscriber) (“the convertible debenture holders”). The convertible debenture holders notified the conversion of convertible debenture on March 1<sup>st</sup>, 2024, as follows;

The Company's Long-Term Convertible Debentures	Number of Convertible Debentures (Units)	Number of Convertible Debentures Before Exercise of Rights (Units)	Number of Convertible Debentures Exercise This Right (March 1 <sup>st</sup> , 2024) (Units)	Number of Outstanding Convertible Debentures (Units)
No. 6/2024	250,000,000	759,769,389	250,000,000	509,769,389

As of March 1<sup>st</sup>, 2024.

- The convertible debenture holders notified the conversion of its right to convert into the ordinary shares of C.I. Group Public Company Limited amount 250,000,000 units (18,000,000 Baht) to 250,000,000 ordinary shares.
- The conversion price was 0.0720 baht per share which is not less than 90 percent of the market price (calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days).
- The weighted average price of the Company's shares for the past 7 business days were as follows.

NO.	Date	Number of Shares	Total Value ('000 Baht)
1	29 Feb. 2024	54,451,643	4,744.80
2	28 Feb. 2024	129,709,207	12,115.83
3	27 Feb. 2024	32,663,903	2,650.99
4	23 Feb. 2024	54,406,931	4,353.97
5	22 Feb. 2024	3,464,522	261.16
6	21 Feb. 2024	5,673,600	412.61



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7	20 Feb. 2024	7,293,401	521.18
8	19 Feb. 2024	66,763,202	4,678.56
9	16 Feb. 2024	63,635,524	4,036.37
Total		418,061,933	33,775.47

Remark: Information from www.setsmart.com

Weighted average market price for 7 business days (Baht/Share) = Trading Volume / Trading Value

= 33,775.47 / 418,061,933

= 0.08

90% of the weighted average market price = 0.0720

(Baht/Share)

The convertible price of March 1<sup>st</sup>, 2024, is equal to 0.0720 baht per share, which is not lower than 90 percent of the weighted average price. Therefore, it does not meet the conditions to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (silent period) pursuant to notification of the Stock Exchange of Thailand, RE: Rules, Conditions and Procedures Governing the Listing of Ordinary of Preferred Shares Issued for Capital Increase B.E.2015. The convertible debenture holders will receive the convertible debentures on March 1<sup>st</sup>, 2024, in the amount 250,000,000 shares and the Company's remaining amount of shares being reserved for the next convertible debentures is 509,769,389 shares.

Please be informed accordingly.

Yours Sincerely,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive