



**C.I. GROUP  
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)  
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด  
อ.เมืองปทุมธานี จ.ปทุมธานี 12000  
1/1 M.7 Bangkoowad Road  
Bangkoowad, Amphoe Muang  
Pathumthani 12000 Thailand

สาขานันทอง  
789/75 ม.1 อ.เมืองอุตสาหกรรมนิคม  
ต.หนองจาน อ.ศรีราชา จ.ชลบุรี 20230  
789/75 M.1 Pinthong Industrial Park  
Nongkham, Sriracha  
Chonburi 20230 Thailand

สาขาเทพารักษ์  
526/1-3 ม.3 ต.เทพารักษ์  
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270  
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Website www.coilinter.com  
TAX ID #0107547000133

NO. CIG 012/2024

February 21<sup>st</sup>, 2024

Subject : Notification of the Change of Major Shareholders

Attention : President  
The Stock Exchange of Thailand

C.I. Group Public Company Limited (“the Company”) would like to inform that change in the Company’s major shareholding structure as of the transaction date, 13-19 February, 2024, from the acquisition of the Company’s Securities as follows:

1. On February 13<sup>th</sup>, 2024, Sycamore Capital SPC (acting on behalf of and for the account of Sycamore Equity Fund SP) acquired 123,456,790 shares of the Company, representing 4.14 percent of the total voting rights of the Company, through the exercise of Convertible Debenture rights.
2. On February 19<sup>th</sup>, 2024, Sycamore Capital SPC (acting on behalf of and for the account of Sycamore Equity Fund SP) acquired 9,876,543 shares of the Company, representing 0.33 percent of the total voting rights of the Company, through the exercise of Convertible Debenture rights.

The company would like to inform the change in the structure of major shareholding of the company. Summarized as follows:

| List of Shareholders   | Prior to the transaction<br>(Dated February 7 <sup>th</sup> 2024) <sup>1/</sup> |      | After the Transaction<br>(Dated February 13 <sup>th</sup> , 2024) <sup>2/</sup> |       | After the Transaction<br>(Dated February 19 <sup>th</sup> , 2024) <sup>2/</sup> |       |
|--|---|------|---|-------|---|-------|
|  | No. of Shares   | %    | No. of Shares   | %     | No. of Shares   | %     |
| 1. Sycamore Capital SPC (acting on behalf of and for the account of Sycamore Equity Fund SP) | 199,090,687   | 6.97 | 322,547,477   | 10.82 | 332,424,020   | 11.11 |

Remark: 1/ List of shareholders as of the latest.

2/ List of shareholders as of the date Sycamore Capital SPC submits the Acquisition or Disposal of Securities Report Form (Form 246-2)

3/ List of shareholders as of the date Sycamore Capital SPC acquired the Company’s shares by exercising the right of Convertible Debenture.



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Pathumthani 12000 Thailand

**สาขานันทอง**

789/75 ม.1 นิคมอุตสาหกรรมปิ่นทอง  
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Website [www.coilinter.com](http://www.coilinter.com)  
TAX ID #0107547000133

The change in the shareholding structure of the major shareholder has no impact to change in control and the Company's business operations policy.

Please be informed accordingly.

Yours Sincerely,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive