



**C.I. GROUP
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด
อ.เมืองปทุมธานี จ.ปทุมธานี 12000
1/1 M.7 Bangkoowad Road
Bangkoowad, Amphoe Muang
Pathumthani 12000 Thailand

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789/75 ม.1 นิคมอุตสาหกรรมนิคมทอง
ต.หนองปรือ อ.ศรีราชา จ.ชลบุรี 20230
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สาขาเทพารักษ์
526/1-3 ม.3 ต.เทพารักษ์
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TAX ID #0107547000133

NO. CIG 011/2024

February 19th, 2024

Subject : Notification of the Conversion Price Calculation of the Convertible Debentures of the Company

Attention : President
The Stock Exchange of Thailand

Regarding C.I. Group Public Company Limited (“the Company”) has operated to offer and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for “convertible debentures granting the right to convert into ordinary shares of C.I. Group Public Company Limited No.1/2023, due in 2026” to specific investors, namely Sycamore Capital SPC, acting for and on behalf of the Sycamore Equity Fund SP (subscriber) (“the convertible debenture holders”). The convertible debenture holders notified the conversion of convertible debenture on February 14th, 2024, as follows;

The Company's Long-Term Convertible Debentures	Number of Convertible Debentures (Units)	Number of Convertible Debentures Before Exercise of Rights (Units)	Number of Convertible Debentures Exercise This Right (February 14 th , 2024) (Units)	Number of Outstanding Convertible Debentures (Units)
No. 5/2024	9,876,543	769,645,932	9,876,543	759,769,389

As of February 14th, 2024.

- The convertible debenture holders notified the conversion of its right to convert into the ordinary shares of C.I. Group Public Company Limited amount 9,876,543 units (2,000,000 Baht) to 9,876,543 ordinary shares.
- The conversion price was 0.0900 baht per share which is not less than 90 percent of the market price (calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days).
- The weighted average price of the Company's shares for the past 7 business days were as follows.

NO.	Date	Number of Shares	Total Value ('000 Baht)
1	5 Feb. 2024	2,281,600	222.14
2	6 Feb. 2024	2,552,500	255.22
3	7 Feb. 2024	53,634,720	5,362.61
4	8 Feb. 2024	50,065,212	5,005.68
5	9 Feb. 2024	56,168,185	5,042.28
6	12 Feb. 2024	11,029,300	976.94



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Website www.coilinter.com
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7	13 Feb. 2024	19,261,500	1,730.18
Total		194,993,017	18,595.05

Remark: Information from www.setsmart.com

Weighted average market price for 7 business days (Baht/Share) = Trading Volume / Trading Value

$$= 18,595.05 / 194,993,017$$

$$= 0.10$$

90% of the weighted average market price (Baht/Share) = 0.0900

The convertible price of February 14th, 2024, is equal to 0.0900 baht per share, which is not lower than 90 percent of the weighted average price. Therefore, it does not meet the conditions to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (silent period) pursuant to notification of the Stock Exchange of Thailand, RE: Rules, Conditions and Procedures Governing the Listing of Ordinary of Preferred Shares Issued for Capital Increase B.E.2015. The convertible debenture holders will receive the convertible debentures on February 14th, 2024, in the amount 9,876,543 shares and the Company's remaining amount of shares being reserved for the next convertible debentures is 759,769,389 shares.

Please be informed accordingly.

Yours Sincerely,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive