



**C.I. GROUP  
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)  
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด  
อ.เมืองปทุมธานี จ.ปทุมธานี 12000  
1/1 M.7 Bangkoowad Road  
Bangkoowad, Amphoe Muang  
Pathumthani 12000 Thailand

สาขานันทอง  
789/75 ม.1 นิคมอุตสาหกรรมนิคมทอง  
ต.หนองปรือ อ.สามชัย จ.ชลบุรี 20230  
789/75 M.1 Pinthong Industrial Park  
Nongkham, Sriracha  
Chonburi 20230 Thailand

สาขาเทพารักษ์  
526/1-3 ม.3 ต.เทพารักษ์  
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270  
526/1 M. 3 Tearak Road  
Tearak, Amphoe Muang  
Samutprakarn 10270 Thailand

Tel +662 976 5290  
Fax +662 976 5023  
E-mail cigroup@coilinter.com  
Website www.coilinter.com  
TAX ID #0107547000133

NO. CIG 007/2024

February 2<sup>nd</sup>, 2024

Subject : Notification of the Conversion Price Calculation of the Convertible Debentures of the Company

Attention : President  
The Stock Exchange of Thailand

Regarding C.I. Group Public Company Limited (“the Company”) has operated to offer and issue the newly convertible debentures pursuant to the Convertible Debentures Agreement for “convertible debentures granting the right to convert into ordinary shares of C.I. Group Public Company Limited No.1/2023, due in 2026” to specific investors, namely Sycamore Capital SPC, acting for and on behalf of the Sycamore Equity Fund SP (subscriber) (“the convertible debenture holders”). The convertible debenture holders notified the conversion of convertible debenture on January 31<sup>st</sup>, 2024, as follows;

The Company's Long-Term Convertible Debentures	Number of Convertible Debentures (Units)	Number of Convertible Debentures Before Exercise of Rights (Units)	Number of Convertible Debentures Exercise This Right (January 31 <sup>st</sup> , 2024) (Units)	Number of Outstanding Convertible Debentures (Units)
No. 3/2024	111,111,111	1,004,213,833	111,111,111	893,102,722

As of January 31<sup>st</sup>, 2024.

- The convertible debenture holders notified the conversion of its right to convert into the ordinary shares of C.I. Group Public Company Limited amount 111,111,111 units (10,000,000 Baht) to 111,111,111 ordinary shares.
- The conversion price was 0.0900 baht per share which is not less than 90 percent of the market price (calculated from the weighted average price of the Company's shares in the SET for the past 7-15 business days).
- The weighted average price of the Company's shares for the past 7 business days were as follows.

NO.	Date	Number of Shares	Total Value ('000 Baht)
1	22 Jan. 2024	13,510,300	1,496.50
2	23 Jan. 2024	43,147,600	4,444.09
3	24 Jan. 2024	4,996,800	531.45
4	25 Jan. 2024	39,851,516	3,989.31
5	26 Jan. 2024	8,917,900	891.93
6	29 Jan. 2024	12,107,950	1,207.06



**C.I. GROUP  
PUBLIC COMPANY LIMITED**

บริษัท ซี.ไอ. กรุ๊ป จำกัด (มหาชน)

สำนักงานใหญ่ (HQ)  
1/1 ม.7 ต.บางคูวัด อ.บางคูวัด  
อ.เมืองปทุมธานี จ.ปทุมธานี 12000  
1/1 M.7 Bangkoowad Road  
Bangkoowad, Amphoe Muang  
Pathumthani 12000 Thailand

สาขานันทอง  
789/75 ม.1 นิคมอุตสาหกรรมนิคมทอง  
อ.หนองฆวน อ.ศรีราชา จ.ชลบุรี 20230  
789/75 M.1 Pinthong Industrial Park  
Nongkham, Sriracha  
Chonburi 20230 Thailand

สาขาเทพารักษ์  
526/1-3 ม.3 ต.เทพารักษ์  
อ.เมืองสมุทรปราการ จ.สมุทรปราการ 10270  
526 /1 M. 3 Teparak Road  
Tearak, Amphoe Muang  
Samutprakan 10270 Thailand

Tel +662 976 5290  
Fax +662 976 5023  
E-mail [cigroup@coilinter.com](mailto:cigroup@coilinter.com)  
Website [www.coilinter.com](http://www.coilinter.com)  
TAX ID #0107547000133

7	30 Jan. 2024	9,847,301	919.43
Total		132,379,367	13,479.77

Remark: Information from [www.setsmart.com](http://www.setsmart.com)

Weighted average market price for 7 business days (Baht/Share) = Trading Volume / Trading Value

$$= 13,479.77 / 132,379,367$$

$$= 0.10$$

90% of the weighted average market price (Baht/Share) = 0.0900

The convertible price of January 31<sup>st</sup>, 2024, is equal to 0.0900 baht per share, which is not lower than 90 percent of the weighted average price. Therefore, it does not meet the conditions to prohibit the sale of shares within 1 year from the date of receiving the convertible securities (silent period) pursuant to notification of the Stock Exchange of Thailand, RE: Rules, Conditions and Procedures Governing the Listing of Ordinary of Preferred Shares Issued for Capital Increase B.E.2015. The convertible debenture holders will receive the convertible debentures on January 31<sup>st</sup>, 2024, in the amount 111,111,111 shares and the Company's remaining amount of shares being reserved for the next convertible debentures is 893,102,722 shares.

Please be informed accordingly.

Yours Sincerely,

C.I. Group Public Company Limited

(Mr. Aree Poomsanoh)

Chairman of the Executive